



**CODENSA S.A. ESP
FINANCIAL SITUATIONS OF THE ISSUER
APRIL 5, 2019**

CODENSA S.A. ESP is allowed to report that on April 5, 2019, it received the disbursement of a long-term loan with Banco de Bogotá for an amount of COP \$17,043,372,065 with an IBR + 1.25% interest due per month for a term of seven years with two years of grace, under the REACTIVA COLOMBIA program of Financiera del Desarrollo Territorial SA (Findeter), which will be used to finance the Compartir Reducing Substation.